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# 2024 6 Months Investor Presentation

15.08.2024



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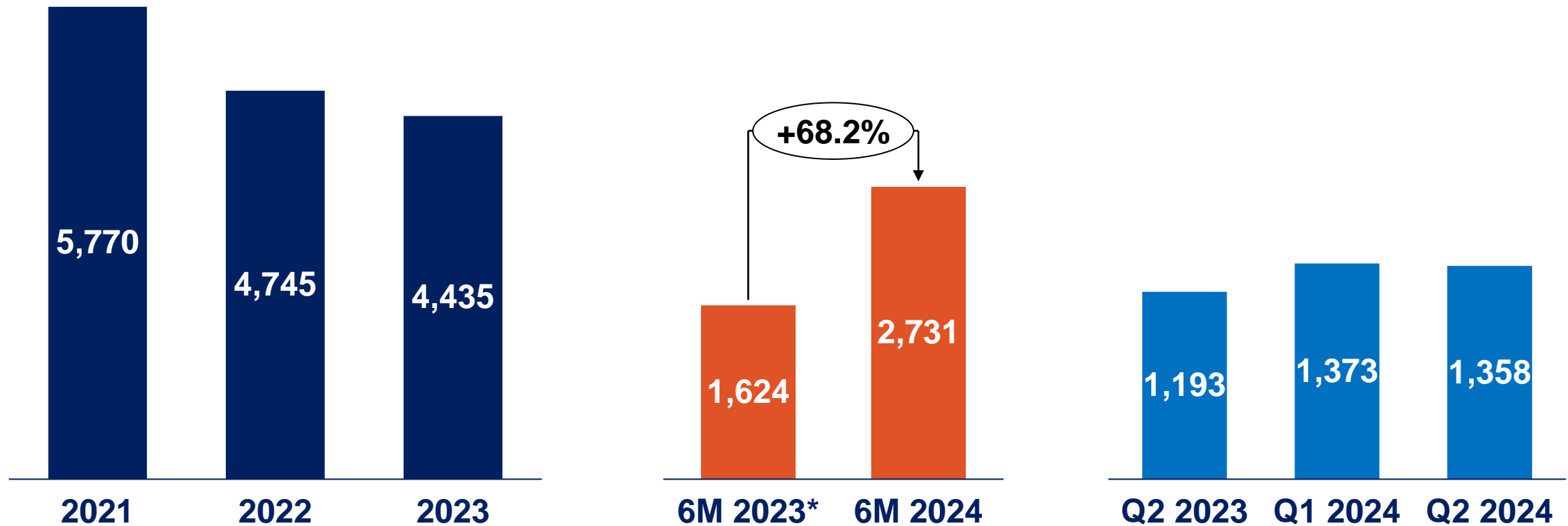
# Operational and Financial Highlights

Operational Highlights	2022	2023	6M 2023*	6M 2024
Liquid Steel Production (000 tons)	4,745	4,435	1,624	<b>2,731</b>
Flat Steel Production (000 tons)	3,871	3,734	1,432	<b>2,137</b>
Long Steel Production (000 tons)	736	652	200	<b>450</b>
Flat Steel Shipments (000 tons)	3,992	3,727	1,455	<b>2,093</b>
Long Steel Shipments (000 tons)	764	649	178	<b>441</b>
Financial Highlights	2022	2023	6M 2023	6M 2024
Net Sales Revenue (USD mn)	4,153	3,181	1,342	<b>1,702</b>
EBITDA (USD mn)	702	250	26	<b>194</b>
Net Profit / Loss (USD mn)	450	165	(122)	<b>225</b>

(\*) Due to the earthquake on February 6, 2023, production was suspended until April 24, 2023.

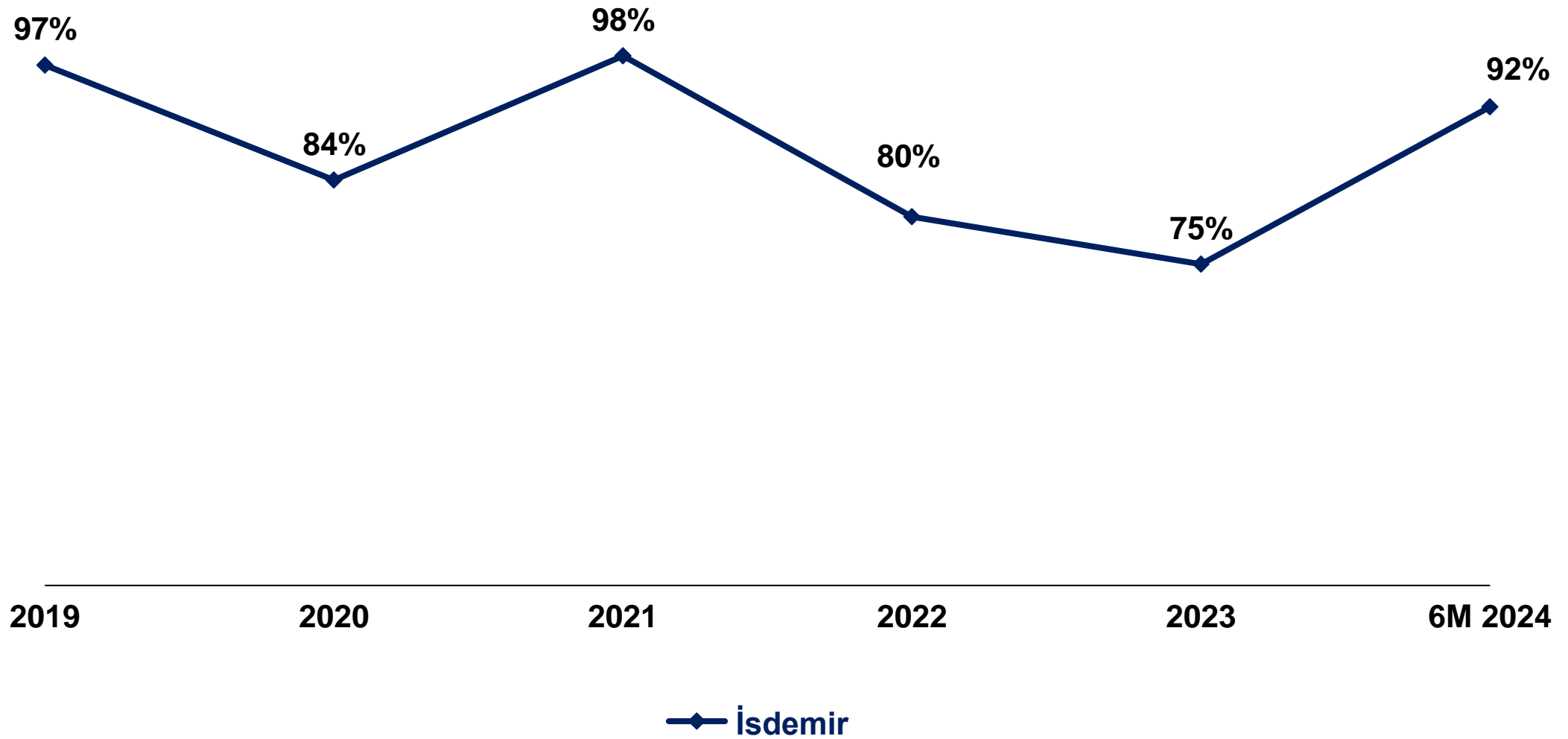
# Liquid Steel Production (000 tons)

Liquid steel production increased by 68.2% YoY in 6M 2024.



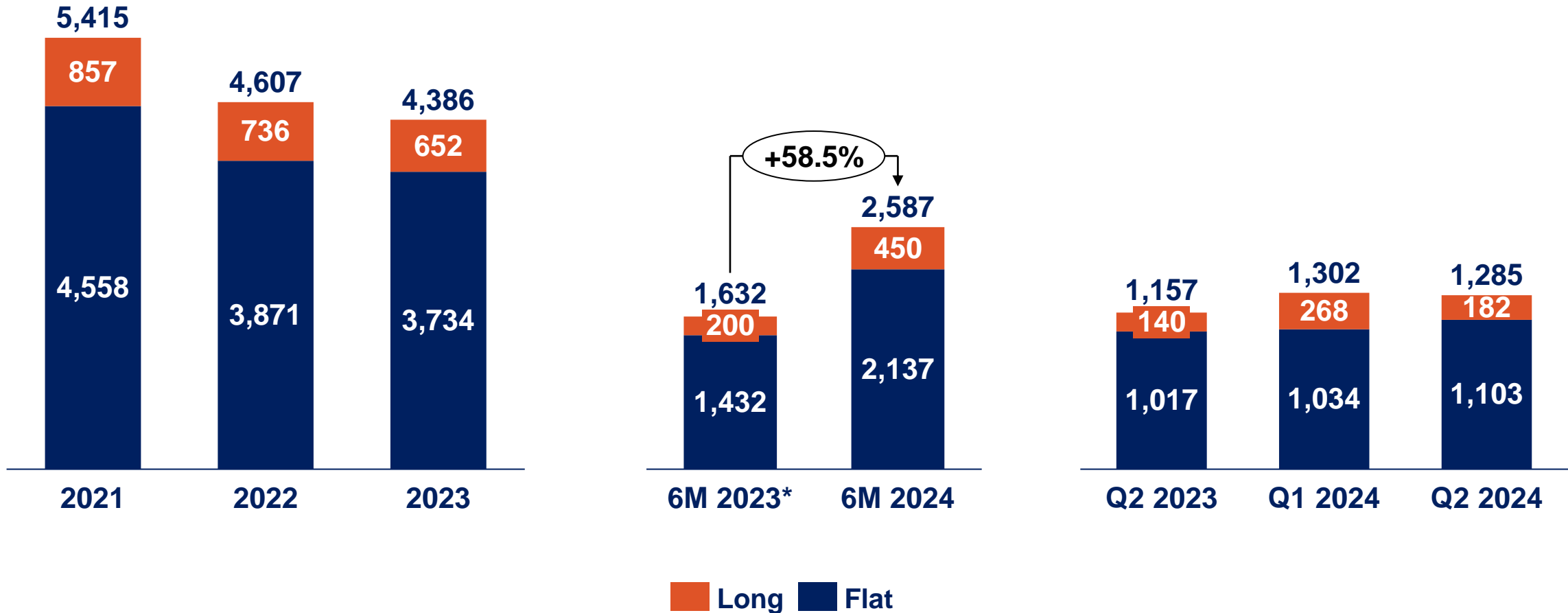
(\*) Due to the earthquake on February 6, 2023, production was suspended until April 24, 2023.

# Crude Steel Capacity Utilization Ratio



# Production (000 tons)

Total production increased by 58.5% YoY in 6M 2024.

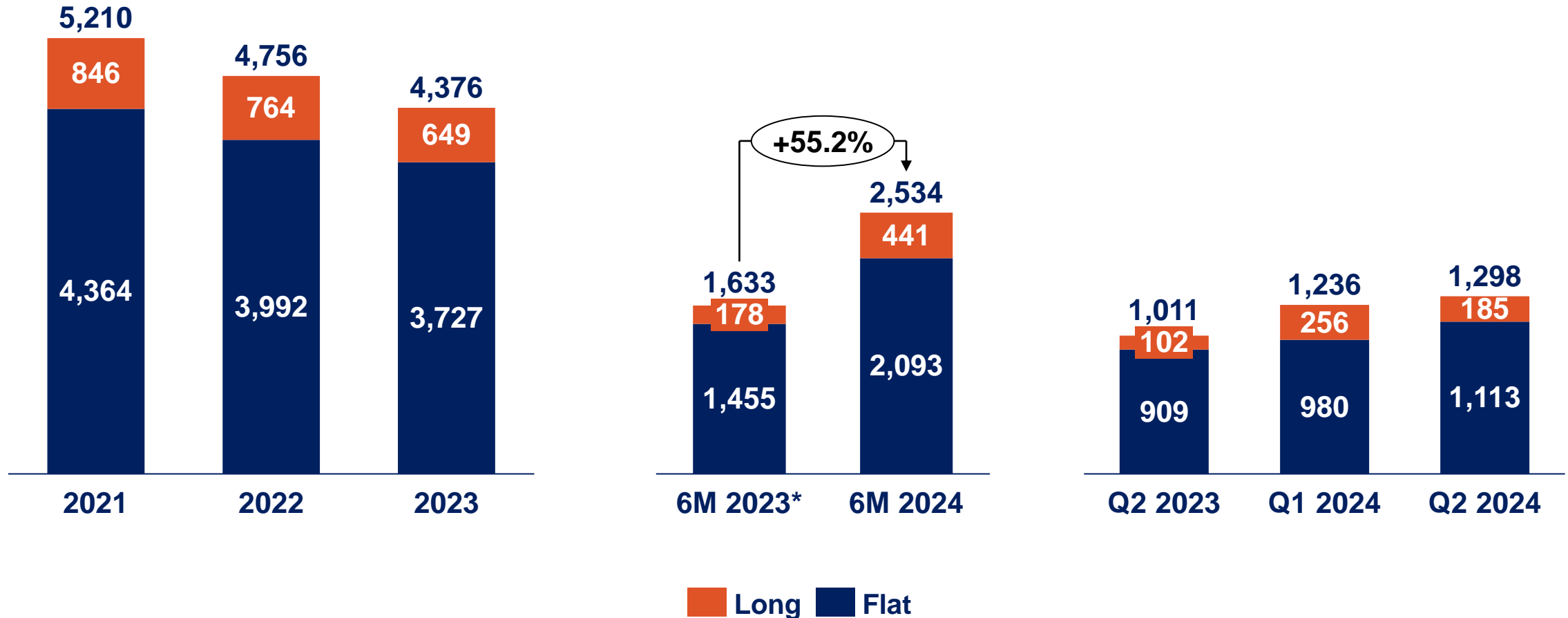


(\* ) Due to the earthquake on February 6, 2023, production was suspended until April 24, 2023.

Slab production was included in flat production.

# Sales Volume (000 tons)

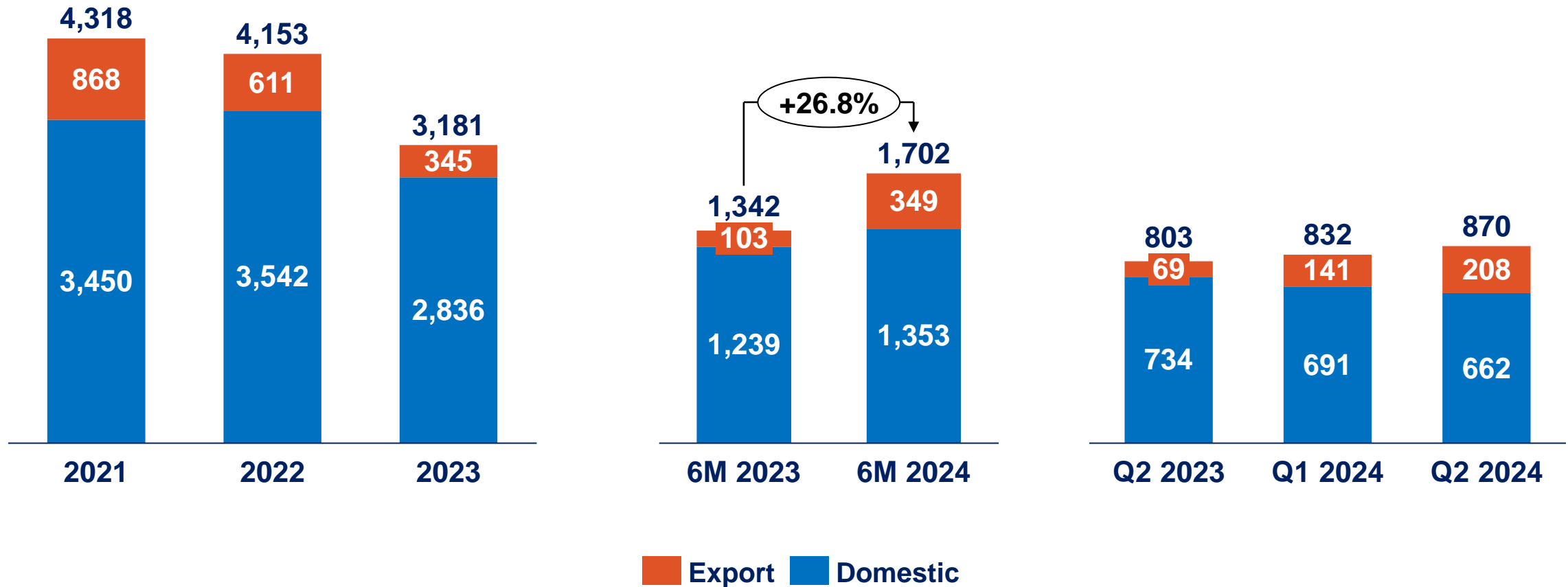
Total sales volume increased by 55.2% YoY in 6M 2024.



(\*) Due to the earthquake on February 6, 2023, production was suspended until April 24, 2023.  
 Intra-group slab sales were included in flat sales.

# Net Sales Revenue (USD mn)

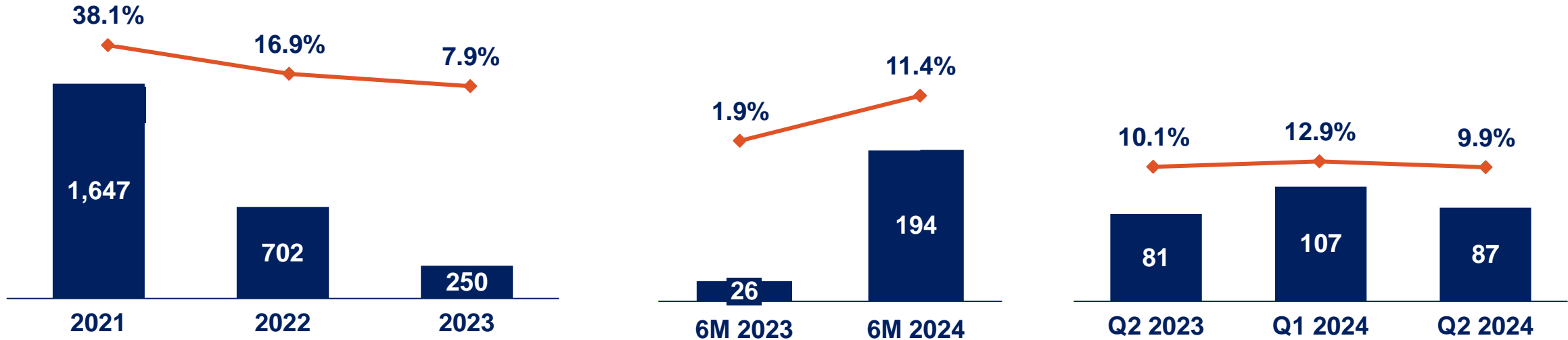
Total sales revenue increased by 26.8% YoY in 6M 2024.



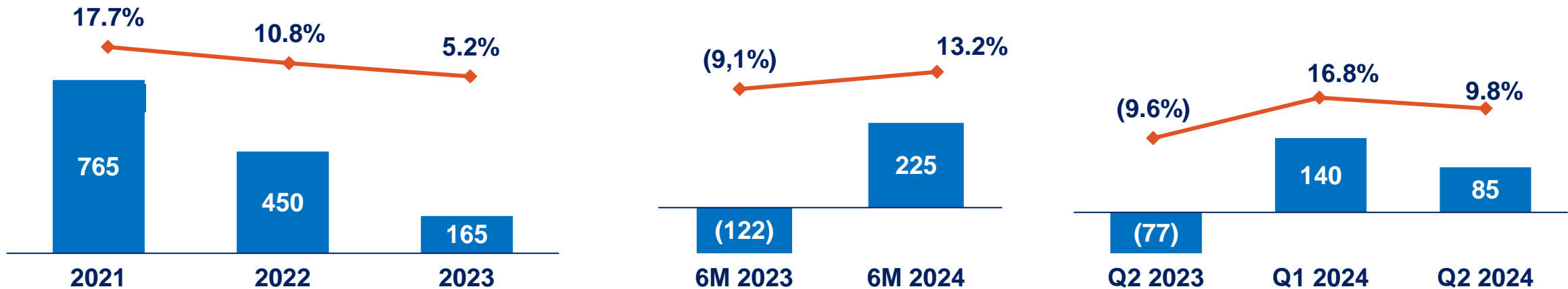


# EBITDA & Net Profit

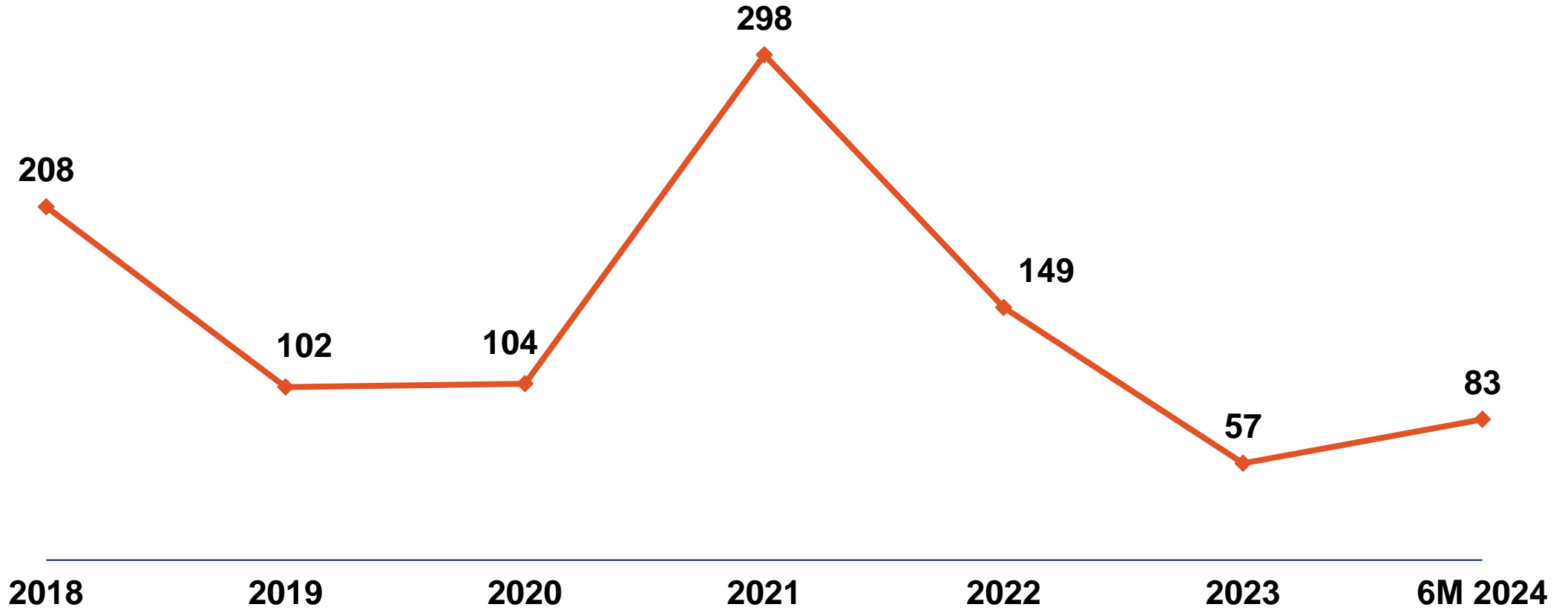
■ EBITDA (USD mn)    ◆ EBITDA Margin (%)



■ Net Profit (USD mn)    ◆ Net Profit Margin (%)



# EBITDA per Ton (USD/ton)

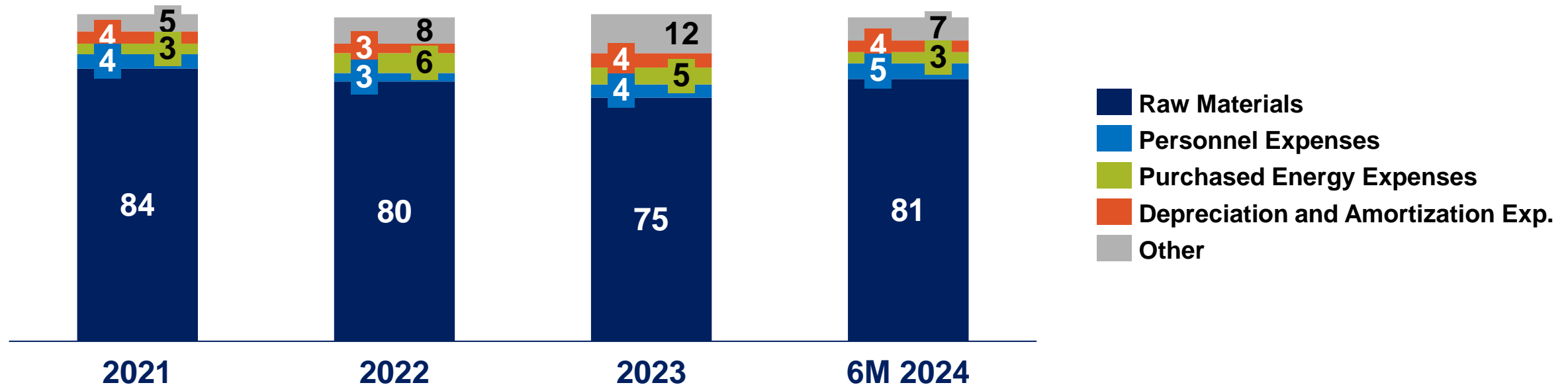


—◆— Main Product

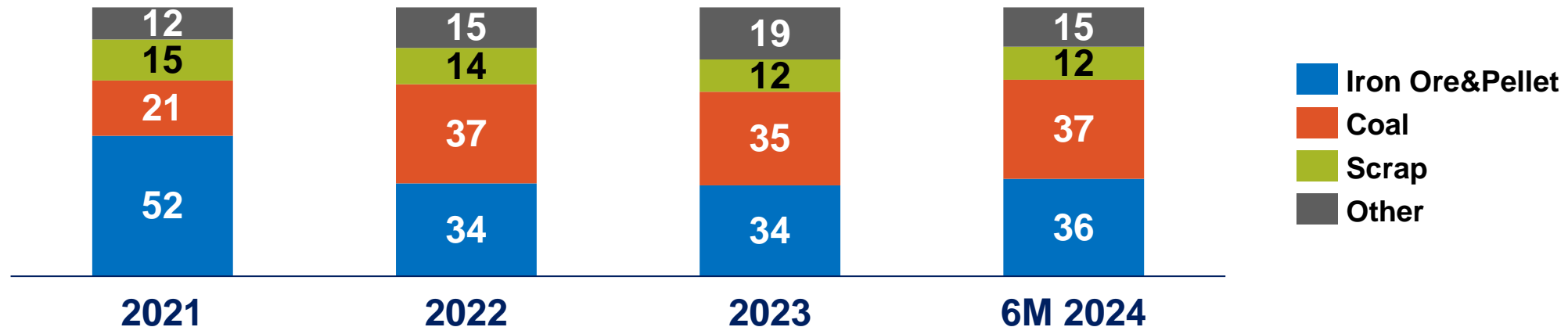


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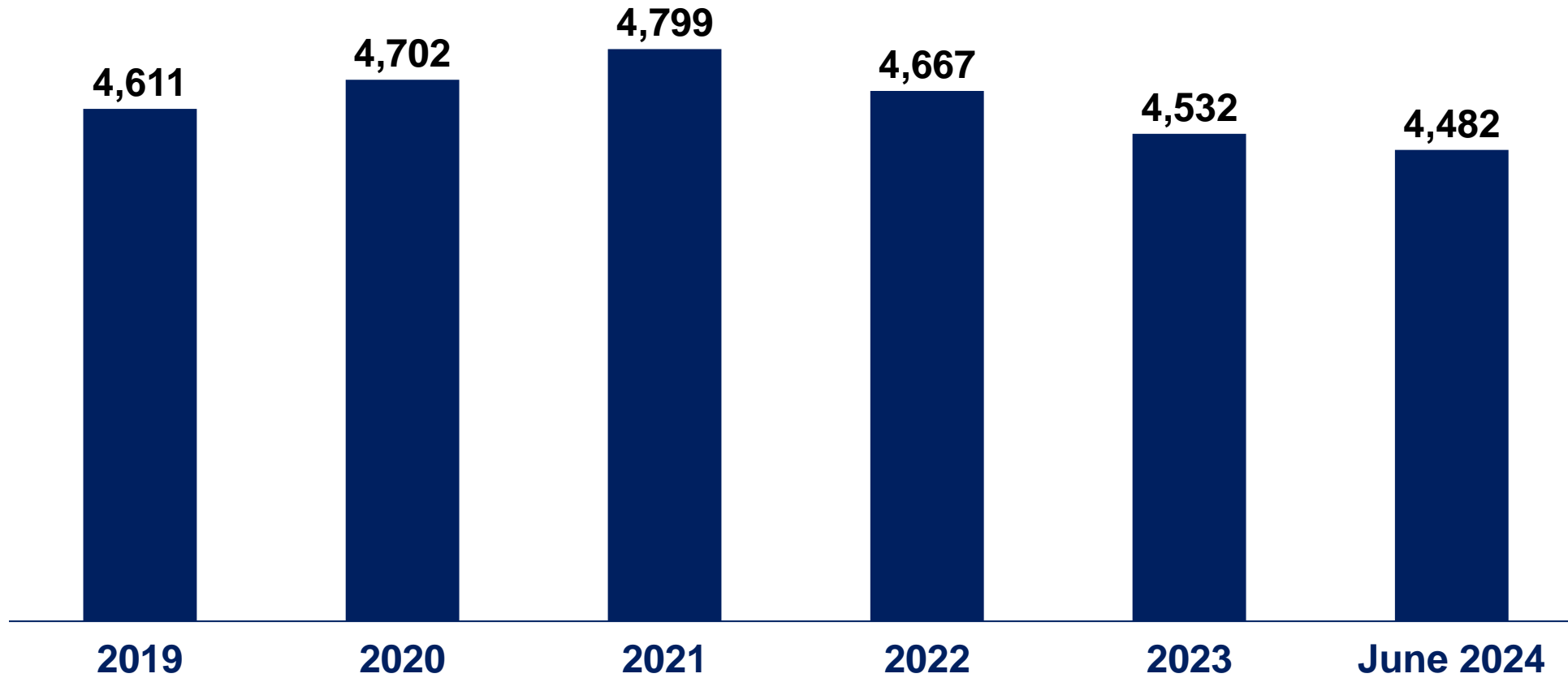
# Cost of Sales Breakdown\* (%)



## Raw Materials Breakdown (%)



# Number of Employees







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